



SCE Pre-Owned EV Rebate and Rebate Plus

Sample Supporting Documents



Supporting Documents Required:

Document #1: Driver License..... 3

Document #2: Purchase or Lease Agreement..... 4

 Sample A: Purchase Agreement..... 5

 Sample B: Lease Agreement 6

 Sample C: Vehicle Configuration and Final Price Sheet 7

 Sample D: Certificate of Title 8

 Sample E: Electronic Lien and Title Document..... 9

Document #3: Proof of Vehicle Registration 10

 Sample F: Registration Card..... 11

 Sample G: Used Temp. Registration Card 11

Document #4: IRS Form 4506-C 12

 Sample H: IRS Form 4506-C 12

Document #5: Household Summary Form 13

 Sample I: Household Summary Form..... 13

Document #6: Public Assistance Program Enrollment Document..... 14

 Sample J: Income-Qualified Medi-Cal Notice of Action Approval Letter..... 15

 Sample K: CalFresh/Food Stamps/SNAP Notice of Approval..... 16

 Sample L: Low Income Home Energy Assistance Program (LIHEAP)..... 17

Document #7: SCE Bill..... 18

 Sample M: SCE Bill..... 18

Tip: To jump straight to a document on a desktop computer, hold down “CTRL” and click the name of the document above.

Document #1: Driver License

A copy of the applicant's current (not expired) California driver license should be submitted for proof of residency. Please ensure all edges of the license are visible and all text is legible in your photo or scan.



Document #2: Purchase or Lease Agreement

If you purchased from a dealership or vehicle retailer:

- This is a legally binding contract that was signed at the dealership before taking delivery of your vehicle. It stipulates the terms of purchase or lease. It may be on carbon paper or may be a digital copy.
- You must submit a complete, clear and legible scan/photo with all pages present.
- You must submit a final copy (executed and signed). Note: Review or pro-forma copies are not accepted. If you do not have the final copy, request it from your dealership or leasing agency.
- The date of purchase or lease shall be the date listed on the purchase or lease contract.
- You must submit one of the following documents as a complete purchase/lease agreement:
 - [Sample A](#): Purchase agreement, if purchased
 - [Sample B](#): Lease agreement, if leased
 - [Sample C](#): Vehicle Configuration **AND** Final Price Sheet, if applicable
- If you leased your vehicle prior to purchasing it, your original lease agreement is required in addition to your recent purchase agreement. Please note, to be eligible, vehicles that were previously leased and later purchased must have been originally leased as a used vehicle with a previous registered owner, and your application must be submitted within 180 days of the original lease date. Vehicles that were originally leased new or originally leased more than 180 days before application submission are not eligible.

If you purchased from a private party seller (such as a person-to-person sale):

- If your vehicle was purchased from an individual in a private party sale, you must submit a copy of your Certificate of Title (pink slip) listing the new owner's information in place of an agreement. The Transfer Date on the new owner's Certificate of Title shall be considered the date of purchase.
 - [Sample D](#): Certificate of Title
- If your vehicle was purchased from an individual in a private party sale, but a bank or credit union holds the Certificate of Title, you must submit an Electronic Lien and Title document and your signed loan agreement. In these cases, additional documentation may be required to confirm your purchase date.
 - [Sample E](#): Electronic Lien and Title Document

• Sample A: Purchase Agreement

If you purchased from a dealership or vehicle retailer, scan all pages of your signed purchase/lease agreement and combine them into one file. All sections, signatures, and pages must be present and legible. This can be a carbon copy or a digital copy from your dealership.

LAW 553-CA-ARB-eps 7/16

RETAIL INSTALLMENT SALE CONTRACT – SIMPLE FINANCE CHARGE (WITH ARBITRATION PROVISION)

Dealer Number _____ Contract Number _____ R.O.S. Number _____ Stock Number _____

Buyer Name and Address (Including County and Zip Code) _____
 Co-Buyer Name and Address (Including County and Zip Code) _____
 Seller-Creditor (Name and Address) _____

You, the Buyer (and Co-Buyer, if any), may buy the vehicle below for cash or on credit. By signing this contract, you choose to buy the vehicle on credit under the agreements on all pages of this contract. You agree to pay the Seller - Creditor (sometimes "we" or "us" in this contract) the Amount Financed and Finance Charge in U.S. funds according to the payment schedule below. We will figure your finance charge on a daily basis. The Truth-in-Lending Disclosures below are part of this contract.

ANNUAL PERCENTAGE RATE
 The cost of your credit as a yearly rate. _____ %

FINANCE CHARGE
 The dollar amount the credit will cost you. _____ \$

Amount Financed
 The amount of credit provided to you or on your behalf. _____ \$

Total of Payments
 The amount you will have paid after you have made all payments as scheduled. _____ \$

Total Sale Price
 The total cost of your purchase on credit, including your down payment of _____ \$

(e) means an estimate

YOUR PAYMENT SCHEDULE WILL BE:

Number of Payments:	Amount of Payments:	When Payments Are Due:
One Payment of	N/A	N/A
One Payment of	N/A	N/A
One Payment of	N/A	N/A
	\$	Monthly beginning
	N/A	N/A
One final payment	N/A	N/A

Late Charge. If payment is not received in full within 10 days after it is due, you will pay a late charge of 5% of the part of the payment that is late. Prepayment, if you pay early, you may be charged a minimum finance charge.

Security Interest. You are giving a security interest in the vehicle being purchased.

Additional Information: See this contract for more information including information about nonpayment, default, any required repayment in full before the scheduled date, minimum finance charges, and security interest.

VEHICLE INSURANCE

Term	Premium
\$ N/A	\$ N/A
\$ N/A	\$ N/A
Bodily Injury \$ N/A Limits	\$ N/A
Property Damage \$ N/A Limits	\$ N/A
Medical N/A	\$ N/A
N/A	\$ N/A
Total Vehicle Insurance Premiums	\$ N/A

UNLESS A CHARGE IS INCLUDED IN THIS AGREEMENT FOR PUBLIC LIABILITY OR PROPERTY DAMAGE INSURANCE, PAYMENT FOR SUCH COVERAGE IS NOT PROVIDED BY THIS AGREEMENT.

You may buy the physical damage insurance this contract requires from anyone you choose who is acceptable to us. You are not required to buy any other insurance to obtain credit.

Buyer X _____
Co-Buyer X _____
Seller X _____

Agreement to Arbitrate: By signing below, you agree that, pursuant to the Arbitration Provision on page 7 of this contract, you or we may elect to resolve any dispute by neutral, binding arbitration and not by a court action. See the Arbitration Provision for additional information concerning the agreement to arbitrate.

Buyer Signs X _____
Co-Buyer Signs X _____

AUTO BROKER FEE DISCLOSURE

If this contract reflects the retail sale of a new motor vehicle, the sale is not subject to a fee received by an autobroker from us unless the following box is checked:

☐ Name of autobroker receiving fee, if applicable: _____

Buyer Signs X _____ Co-Buyer Signs X _____

LAW 553-CA-ARB-eps 7/16 v1 Page 1 of 7

Page 2 of 7

Page 3 of 7

Page 6 of 7

Sample B: Lease Agreement

All sections, signatures, and pages must be present and legible. This can be a carbon copy or a digital copy from your dealership. Please note, only vehicles leased as a used vehicle that have been previously registered to another owner are eligible.

T408925424-0P408925452 - THIS IS A CUSTOMER COMPLETED COPY OF THE SIGNED ELECTRONIC FORM HELD BY ROUTEONE LLC.

CALIFORNIA MOTOR VEHICLE LEASE AGREEMENT

Lease Date:

Lessee (and Co-Lessee) - Name and Address (including County):

Lessor - Name and Address:

"Finance Company" is _____ The **"Holder"** is _____ and its assigns. By signing **"You"** (Lessee and Co-Lessee) agree to lease this Vehicle according to the terms in this lease and the terms of the WearCare Addendum if it is attached to this lease.

New/Used/Demo	Mileage at Delivery	Year/Make/Model	Vehicle ID #	Vehicle Use
Used	 	 	 	Personal

California law does not provide for a "right of return" or "right of rescission" for vehicle leases. Therefore, you can later cancel this lease simply because you change your mind, decide the vehicle costs too much, or wish you had leased a different vehicle. You may cancel this lease with the agreement of the lessor for no cause, or as follows:

Agreement to Arbitrate: By signing below You agree that, pursuant to the Arbitration provision on page 6 of this lease, You or we may resolve any dispute by neutral, binding arbitration and not by a court action. See the Arbitration provision for any additional information concerning the agreement to arbitrate.

Buyer Signs X

Co-Buyer Signs X N/A

19002-P-e (SEP 19) Page 1 of 7

T408925424-0P408925452 - THIS CUSTOMER COMPLETED COPY WAS CREATED ON

Sample C: Vehicle Configuration and Final Price Sheet

If you purchased your vehicle from a retailer that provides you with a Vehicle Configuration and Final Price Sheet as your Motor Vehicle Purchase Agreement, both documents shown below must be submitted together to create a complete purchase agreement.

Your Vehicle Configuration must list your VIN and the date “Accepted by Customer on” to be considered complete. If your Vehicle Configuration is missing the date “Accepted by Customer on” we may accept a copy of your signed Motor Vehicle Purchase Agreement Terms and Conditions or your Delivery Declaration.

Motor Vehicle Purchase Agreement
Vehicle Configuration

Customer Information

VIN

Reservation

Order Fee Payment

Transport Fee Payment

Order Deposit

Accepted by Customer on

Odometer

Price indicated does not include taxes and governmental fees, which will be calculated as your delivery date nears. You will be responsible for these additional taxes and fees.

Description

Total in USD

Subtotal

Destination Fee

Documentation Fee

Order Fee

Transportation Fee (if applicable)

Order Modification Fee (if applicable)

Total

MOTOR VEHICLE PURCHASE AGREEMENT
Final Price Sheet

DATE OF AGREEMENT:

BUYER'S AND CO-BUYER'S NAME AND ADDRESS:

SELLER'S NAME AND ADDRESS:

DESCRIPTION OF PROPERTY

New/Used	Year	Make	Model	Style	Vehicle Identification Number	Odometer
Used						7737

1. Vehicle Price

A. Vehicle Price (Motor vehicle, optional accessories, and dealer fees) (A)

B. Dealer Fee (figure in for dealer's use) (B)

C. Subtotal (A + B) (C)

2. Sales Tax Calculation

A. Trade-in tax credit (if applicable) \$ 0.00 (A)

B. Taxable Fees (if applicable) \$ 0.00 (B)

C. Subtotal of Taxable Items \$ 0.00 (C)

D. Sales Tax \$ 0.00 (2D)

E. Other: N/A \$ 0.00 (2E)

Total Cash Price (1 plus 2D and 2E) \$ 0.00 (2)

3. Amounts Paid to Government Agencies*

A. Registration/Transfer/Titling Fees \$ 0.00 (A)

B. License Fee (if applicable) \$ 0.00 (B)

C. Tire Fee (if applicable) \$ 0.00 (C)

D. Battery Fee (if applicable) \$ 0.00 (D)

E. Other Fee(s): Electronic Filing Fee \$ 0.00 (E)

F. Other Fee(s): N/A \$ 0.00 (F)

G. Other Fee(s): N/A \$ 0.00 (G)

Total Government Fees (A through G) \$ 0.00 (3)

4. Subtotal (2 plus 3) \$ 0.00 (4)

5. Total Credits

A. Deposit \$ 0.00 (A)

B. Order Fee Payment \$ 0.00 (B)

C. Transport Fee Payment (if applicable) \$ 0.00 (C)

D. Financed Amount \$ 0.00 (D)

E. EV Incentive (if applicable) \$ 0.00 (E)

F. Trade in value applied to purchase (if applicable) \$ 0.00 (F)

G. Customer downpayment \$ 0.00 (G)

Total Credits (A through G) \$ 0.00 (5)

6. Amount Due from Buyer (4 through 5) \$ 0.00 (6)

*Seller may retain or receive part of the amounts paid to others.
Auto Broker Fee: This transaction is not subject to a fee received by an auto broker from Seller unless this box is checked:
☐ If checked, name of auto broker receiving fee:

Motor Vehicle Purchase Agreement – Final Price Sheet

Page 1 of 1

Sample D: Certificate of Title

If your vehicle was purchased from an individual in a private party sale and you do not have a current loan or lienholder, you must submit a copy of your Certificate of Title (pink slip) listing the new owner's information in place of an agreement.

Your Certificate of Title (pink slip) copy must show the entire document, be unsigned, and must list the applicant's name and address.

STATE OF CALIFORNIA
CERTIFICATE OF TITLE

AUTOMOBILE

VEHICLE ID NUMBER: [REDACTED]

YR MODEL: [REDACTED] MAKE: [REDACTED] PLATE NUMBER: [REDACTED]

BODY TYPE MODEL: 4D UNLADEN WEIGHT: [REDACTED] FUEL: [REDACTED] TRANSFER DATE: [REDACTED] FEES PAID: NONE REGISTRATION EXPIRATION DATE: 03/08/2021

YR 1ST SOLD: 2017 CLASS: 2020 MO: 00 EQUIPMT/TRUST NUMBER: [REDACTED] ISSUE DATE: 03/01/21

MOTORCYCLE: [REDACTED] ODOMETER READING: 25877 MI

REGISTERED OWNER: [REDACTED]

SAMPLE

VOID WITHOUT BEAR WATERMARK. HOLD TO LIGHT TO VIEW.

I certify (or declare) under penalty of perjury under the laws of the State of California that THE SIGNATURE(S) BELOW RELEASES INTEREST IN THE VEHICLE.

1a. DATE: [REDACTED] SIGNATURE OF REGISTERED OWNER: [REDACTED]

1b. DATE: [REDACTED] SIGNATURE OF REGISTERED OWNER: [REDACTED]

Federal and State law requires that you state the mileage upon transfer of ownership. Failure to complete or providing a false statement may result in fines and/or imprisonment.

The odometer now reads [REDACTED] (no tenths), miles and to the best of my knowledge reflects the actual mileage unless one of the following statements is checked. Mileage is VOID if altered or erased.

WARNING ☐ Odometer reading is not the actual mileage. ☐ Mileage exceeds the odometer mechanical limits.

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

DATE: [REDACTED] TRANSFEROR/SELLER SIGNATURE(S): [REDACTED] DATE: [REDACTED] TRANSFEREE/BUYER SIGNATURE(S): [REDACTED]

PRINTED NAME OF SELLER OR AGENT SIGNING FOR A COMPANY: [REDACTED] PRINTED NAME OF BUYER OR AGENT SIGNING FOR A COMPANY: [REDACTED]

IMPORTANT READ CAREFULLY

Any change of Lienholder (holder of security interest) must be reported to the Department of Motor Vehicles within 10 days.

LIENHOLDER(S): [REDACTED]

2. ☒ Signature releases interest in vehicle. (Company names must be countersigned)
Release Date: [REDACTED]

KEEP IN A SAFE PLACE - VOID IF ALTERED

Sample E: Electronic Lien and Title Document

If your vehicle was purchased from an individual in a private party sale, but a bank or credit union holds the Certificate of Title, you must instead submit an **Electronic Lien and Title document** and a complete copy of your **signed loan agreement**.

The Electronic Lien and Title paperwork must be obtained from your bank or credit union. This document should show vehicle and title information and dates of purchase.

VINtek
THE NATION'S LIEN MACHINE™

Lien and Title Information Report

SAMPLE

Account No. [REDACTED] VIN [REDACTED]
Lien No. [REDACTED] Branch [REDACTED]
Lien Suffix [REDACTED]
Customer [REDACTED]
Organization ID [REDACTED] Organization Name [REDACTED]
Lien Start [REDACTED] Lien End [REDACTED]
Original Loan Amount [REDACTED] Lien Balance Amount [REDACTED]
Lien Type [REDACTED] Dealer ID [REDACTED]

Access Number [REDACTED] Collateral Code [REDACTED]
Product Code [REDACTED]
Last [REDACTED]
Received On [REDACTED]
Borrower / Lessee Details

Name [REDACTED]
Address [REDACTED]

Vehicle Information
Vehicle Type [REDACTED] Make [REDACTED]
Model [REDACTED] Year [REDACTED]
Mileage [REDACTED]

Title Information
Title Number [REDACTED] Title State [REDACTED]
Tag Number [REDACTED] VIN [REDACTED]
Status [REDACTED] Match Date [REDACTED]
Lien Expiration Date [REDACTED] Media Type [REDACTED]

State Information
Name [REDACTED] Lessee [REDACTED]
Address [REDACTED]
Vehicle Type [REDACTED] Make [REDACTED]
Model [REDACTED] Year [REDACTED]
Mileage [REDACTED]
Title State [REDACTED] Title Number [REDACTED]
Brands [REDACTED]

Page: 1

DL Collateral Management Services
9750 Goethe Road | Sacramento, CA 95827
www.dealertrack.com

[REDACTED] Credit Union

Lien and Title Information

Lienholder

ELT Lien ID [REDACTED]
Lienholder [REDACTED]
Lienholder Address [REDACTED]
Lien Release Date [REDACTED]

Vehicle and Title Information

VIN [REDACTED] Issuance Date [REDACTED]
Title Number [REDACTED] Received Date [REDACTED]
Title State [REDACTED] ELT/Paper [REDACTED]
Year [REDACTED] Odometer Reading [REDACTED]
Make [REDACTED] Branding [REDACTED]
Model [REDACTED]
Owner 1 [REDACTED]
Owner 2 [REDACTED]
Owner Address [REDACTED]

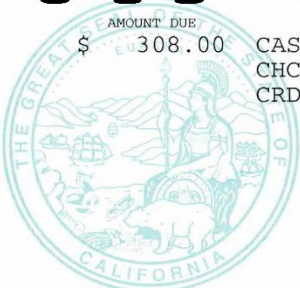
Printed: [REDACTED]

Document #3: Proof of Vehicle Registration


- To provide proof of vehicle registration, you may submit either your registration card from the Department of Motor Vehicles (DMV) or a valid, temporary registration from your dealership.
- Your registration card is the document you receive in the mail from the DMV along with your annual license plate sticker.
 - [Sample F:](#) Permanent Registration Card
- Your temporary registration, sometimes referred to as the “Used Vehicle Dealer Notice,” is often folded up and taped to your windshield. If submitting the temporary registration, be sure to unfold the document so all edges of the document are included. If your temporary registration is missing required details, your permanent registration may still be requested to help confirm program eligibility.
 - [Sample G:](#) Temporary Registration
- The applicant’s name must be listed as a registered owner.
- Your vehicle must be registered to your current, residential SCE address and your registration document must be valid.
- **Note:** If the address on your registration is not your current, residential SCE address, we do not accept Change of Address forms from the DMV. You must get an updated registration card listing your current address to be eligible.
- Your document must be a complete, legible scan or photo with all details visible.

Sample F: Registration Card

REGISTRATION CARD VALID FROM: 03/08/2021 TO: 03/08/2022									
MAKE	YR MODEL	YR 1ST SOLD	VLF CLASS	*YR	TYPE VEH	TYPE LIC	LICENSE NUMBER		
	2017	2017		2020					
BODY TYPE MODEL		MP	MO				VEHICLE ID NUMBER		
TYPE VEHICLE USE		ISSUED	ALCO	DT	RECVD				
AUTOMOBILE		03/08/21		03	08/19				
REGISTERED OWNER						EXP DATE: 03/08/2021			
						AMOUNT PAID			
						\$ 308.00			
		AMOUNT DUE		AMOUNT RECVD					
		\$ 308.00		CASH :		200.00			
				CHCK :		108.00			
				CRDT :					
LIENHOLDER									



Sample G: Used Temp. Registration Card

REG 51 (REV. 9/2019) UH		— FOR CUSTOMER —		Cut Here
 A Public Service Agency		USED VEHICLE DEALER NOTICE/TEMPORARY IDENTIFICATION (Must be affixed to the vehicle before delivery to the purchaser)		
<div style="position: relative; width: 100%; height: 100%;"> <div style="position: absolute; top: 0; right: 0; width: 150px; height: 50px; border: 1px solid black; background-color: black;"></div> </div>				
MAKE	YEAR	MODEL	BODY TYPE	VEHICLE IDENTIFICATION NUMBER
DEALER'S NUMBER	SALESPERSON'S NUMBER	DRIVER'S LICENSE STATE NUMBER	DATE SOLD (MO./DAY/YR.)	
SOLD TO: PRINT TRUE FULL NAME(S)				
(1) (2)				
BUSINESS OR RESIDENCE ADDRESS		APT./STE. NO.	CITY	STATE ZIP CODE
NOTE: UPON TRANSFER OR SALE, DEALER MUST ENTER ODOMETER READING HERE:		IMPORTANT: ENTER BOTH DEALER'S AND SALESPERSON'S NUMBERS. This is a notice of purchase of vehicle. Do not use as an application for registration or title.		
REG 51 (REV. 9/2019) UH		Fold Here		

(if applying for Rebate Plus via Income Verification)

Sample H: IRS Form 4506-C

Note: This document only needs to be submitted if applying for Rebate Plus **and** not enrolled in one of the qualified public assistance programs listed on [page 14](#).

- The prefilled version of this form will be provided to you during the application process. You can also download a copy of this document [here](#).
- Please sign and submit a complete, legible scan or photo with all sections in green filled out.
- Your “First taxpayer identification number” will be your Social Security Number (SSN) or your individual taxpayer identification number (ITIN) (if the individual does not have an SSN).
- Please do NOT check off the boxes “Form 4506-C was signed by an Authorized Representative” or “Signatory confirms document was electronically signed.”

Form 4506-C (October 2022)	Department of the Treasury - Internal Revenue Service <h2 style="margin: 0;">IVES Request for Transcript of Tax Return</h2> <p style="font-size: small; margin-top: 5px;">Do not sign this form unless all applicable lines have been completed. Request may be rejected if the form is incomplete or illegible.</p> <p style="font-size: x-small; margin-top: 5px;">For more information about Form 4506-C, visit www.irs.gov and search IVES.</p>	OMB Number 1545-1872
<div style="background-color: #e0f0ff; padding: 10px; border-radius: 10px; font-size: 2em; font-weight: bold; color: #008080;"> Fill in all applicable fields in the green sections. </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <p>1a. Current name</p> <p>I. First name II. Middle initial III. Last name/fair company name</p> </div> <div style="width: 48%;"> <p>2a. Spouse's current name (if joint return and transcripts are requested for both taxpayers)</p> <p>I. Spouse's first name II. Middle initial III. Spouse's last name</p> </div> </div>		
<p>1b. First taxpayer identifier number (if joint return and transcripts are requested for both taxpayers)</p>		
<p>1c. Previous name(s) (if applicable)</p> <p>I. First name</p>		
<p>2c. Current address (if different from line 1a)</p> <p>a. Street address (no P.O. box)</p>		
<p>b. Previous address (if different from line 2c.a.)</p> <p>A. Street address (no P.O. box)</p>		
<p>3a. IVES participant name, ID number, DOR mailbox ID, and address</p> <p>Center for Sustainable Energy</p> <p>3980 Sherman Street, Suite 170</p>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <p>3b. IVES participant ID number</p> <p>0000303607</p> </div> <div style="width: 48%;"> <p>3c. DOR mailbox ID</p> <p>VT, CA State</p> <p>vt ZIP code</p> <p>92110</p> </div> </div>		
<p>4a. Customer file number (if applicable) (see instructions)</p>		
<p>5d. Client name</p> <p>I. Client name</p> <p>Center for Sustainable Energy</p>		
<p>6. Transcript request type</p> <p>1040</p>		
<p>7. Wages and income</p> <p>a. Enter a maximum of 10 years</p>		
<p>8. Mark the checkbox</p> <p>12 / 31</p>		
<p>Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or, if applicable, line 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign; however, if both spouses' names and TINs are listed in lines 1a-1b and 2a-2b, both spouses must sign the request. If signed by a corporate officer, partner, managing member, guardian, tax-exempt partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-C on behalf of the taxpayer. Notice: This form must be received by IRS within 120 days of the date of the request.</p>		
<p>[X] Signature attests that he/she has read the above attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-C, see Instructions.</p>		
<p>Sign Here</p>		
<div style="background-color: #e0f0ff; padding: 10px; border-radius: 10px; font-size: 2em; font-weight: bold; color: #008080;"> Fill in all applicable fields in the green sections. </div>		


Document #5: Household Summary Form

(if applying for Rebate Plus via Income Verification)

Sample I: Household Summary Form

Note: This document only needs to be submitted if applying for Rebate Plus and you are not enrolled in one of the qualified public assistance programs listed on [page 14](#).

- A copy of this form will be provided to you during the application process. You can also download a copy of this document [here](#).
- Please sign and submit a complete, legible scan/photo with all sections in green filled out.
- Your Application ID (beginning with a "S-") can be found on your Application Account Dashboard by clicking on your name in the upper right corner next to the "Logout" button.



SCE Pre-Owned EV Rebate Plus – Household Summary Form

You may be eligible for Rebate Plus if you meet the annual gross income limits set by the California Department of Housing and Community Development for your household size for the county within the Southern California Edison territory in which you resided at the time of vehicle purchase or lease. To determine if you are eligible for Rebate Plus, please fill out, sign, date, and return this Household Summary Form.

- Household size includes the taxpayer(s) and any individuals who are claimed as dependents on one federal income tax return. A tax household may include a spouse and/or dependents. Individuals that reside at the Service Account address but that are not listed on the applicant's filed tax return will not be included in the "household size" for the purposes of the Rebate.
- Household income includes, but is not limited to, the following: Wages, unemployment, workers' compensation, Social Security, Supplemental Security Income, public assistance, veterans' payments, survivor benefits, pension or retirement income, interest, dividends, rents, royalties, income from estates, trusts, educational assistance, alimony, child support, assistance from outside the household, and other miscellaneous sources.

1. Fill out lines A, B and C below regarding your household size at the time of vehicle purchase or lease*. Enter "0" if N/A.

A. Enter the number of individuals age 18 or older in your household (including you and any spouse or dependents age 18 or older included in your tax return)	
B. Enter the number of dependents included in your tax return age 17 or younger	
C. Enter total number of individuals of any age included in your tax return (add lines A + B)	

2. Enter the name of each household member aged 18 or older included in your federal income tax return filed for the same year of the purchase or lease date of the vehicle.

Individual	Individual Full Name (including you and any spouse or dependents age 18 or older included in your tax return)
1 - Applicant	
2	
3	
4	
5	
6	
7	
8	

3. Fill out, sign, and return a copy of IRS Form 4506-C for each person aged 18 or older listed in the table above.

4. Check mark the applicant certification fields below. Both fields must be checked to be eligible for Rebate Plus.

☒ I am not claimed as a dependent on someone else's tax return.

☒ I certify under penalty of perjury that all the information I am providing in this application, including the information about my household size, is accurate to the best of my knowledge, after reasonable inquiry.

Applicant's Full Residential Address (at the time of purchase or lease):

Applicant Signature: _____ Date: _____

Applicant Name: _____ Application ID: S- _____

Your application ID is in your confirmation email.

Document #6: Public Assistance Program Enrollment Document (if applying for Rebate Plus via Enrollment in a Qualified Public Assistance Program)

Note: This document only needs to be submitted if applying for Rebate Plus **and** enrolled in one of the qualified public assistance programs listed below.

Applicants enrolled in a qualifying state or federal program must submit a document that, at a minimum, provides:

- Applicant name
- Name of the qualifying program (see list below)
- The government entity (state or tribal) or the managed care organization that issued the document
- An issue date within the last 12 months or a future expiration date beyond the date of application submission. A document that indicates an applicant's enrollment in the program ended prior to vehicle purchase will not be accepted.

Rebate Plus Qualifying State and Federal Programs



- Bureau of Indian Affairs General Assistance: <https://www.benefits.gov/benefit/801>
- CalFresh/SNAP (Food Stamps): <https://www.benefits.gov/benefit/1228>
- CalWorks (TANF)/Tribal TANF:
 - <https://www.benefits.gov/benefit/1229>
 - <https://www.benefits.gov/benefit/627>
- Drive Clean in the San Joaquin Replace Program*:
<https://www.valleyair.org/drivecleaninthesanjoaquin/replace/>
 - *Applicants with applications and supporting documents submitted on or after the eligible date listed on the [Program Requirements page](#) may qualify for Rebate Plus by providing their Drive Clean in the San Joaquin Replace Program approval letter that confirms their verified household income is 80% or less of the Area Median Income (AMI) for the applicant's county.
- Head Start Income Eligible (Tribal Only): <https://www.benefits.gov/benefit/1899>
- Low Income Housing Energy Assistance Program (LIHEAP):
<https://www.benefits.gov/benefit/1540>
- Medi-Cal (Income Qualified Medi-Cal Only): <https://www.benefits.gov/benefit/1620>
 - See page 13 for details on acceptable Medi-Cal supporting documents.
- Medi-Cal for Families (Healthy Families A&B):
<https://www.dhcs.ca.gov/services/Pages/Medi-CalPremiumPayments.aspx>
- SCE Charge Ready Home (Income-Qualified approval only): <https://evhome.sce.com/residents>
- Supplemental Security Income (SSI): <https://www.benefits.gov/benefit/4412>
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) <https://www.benefits.gov/benefit/2041>

Sample J: Income-Qualified Medi-Cal Notice of Action Approval Letter

Note: This document only needs to be submitted if applying for Rebate Plus **and** you are enrolled in income-qualified Medi-Cal.

Applicants submitting proof of enrollment for income-qualified Medi-Cal must provide the Notice of Action Medi-Cal Approval Letter that confirms their income was verified within 12 months of application submission. We do not accept health insurance membership or benefit cards for this requirement.

COUNTY OF LOS ANGELES **STATE OF CALIFORNIA**
HEALTH AND WELFARE AGENCY
CALIFORNIA DEPARTMENT OF SOCIAL SERVICES

**NOTICE OF ACTION
MEDI-CAL APPROVAL**

NOTICE DATE: [REDACTED]
CASE NAME: [REDACTED]
CALHEERS CASE NUMBER: [REDACTED]
SAWS CASE NUMBER: [REDACTED]
WORKER NAME: [REDACTED]
WORKER ID: [REDACTED]
TELEPHONE NUMBER: [REDACTED]
CUSTOMER ID: [REDACTED]

SAMPLE

Dear [REDACTED],

We have reviewed your eligibility for health coverage. We used the information you gave us and state and federal data to make this decision.

[REDACTED]

You qualify for Medi-Cal because your household income is below the Medi-Cal limit. Your eligibility for Medi-Cal begins [REDACTED]. Your Medi-Cal coverage will continue unless you are found no longer eligible. This could happen at the time your eligibility is renewed or when your situation changes.

We counted your household size and income to make our decision. For Medi-Cal, your household size is [REDACTED] and your monthly household income is [REDACTED]. The monthly Medi-Cal income limit for your household size is [REDACTED]. Your income is below this limit, so you qualify for Medi-Cal.

State Hearing: If you think this action is wrong, you can ask for a hearing. The back page tells you how. Your benefits may be changed if you ask for a hearing before this action takes place. You have only 90 days to ask for a hearing. The 90 days started the day after the county sent you this notice.

- You qualify for other health insurance.
- You move. If you move to another county, you can report your change to your new county.

You may report changes to your local county office in person or by mail, fax, phone or electronically. The contact information is on the back page of this notice.

Sample K: CalFresh/Food Stamps/SNAP Notice of Approval

Applicants submitting proof of enrollment for CalFresh must provide a notice that confirms they were either approved or received benefits within 12 months of application submission. We do not accept benefits cards for this requirement. A document that indicates an applicant's enrollment in the program ended prior to vehicle purchase will not be accepted.

Temecula Self Sufficiency COUNTY OF [REDACTED] STATE OF CALIFORNIA HEALTH AND WELFARE AGENCY CALIFORNIA DEPARTMENT OF SOCIAL SERVICES

NOTICE DATE: November 23, 2021
CASE NAME: [REDACTED]
CASE NUMBER: [REDACTED]
WORKER NAME: [REDACTED]
WORKER ID: [REDACTED]
TELEPHONE NUMBER: [REDACTED]
CUSTOMER ID: [REDACTED]

CALFRESH NOTICE OF APPROVAL

Effective 11/08/2021, the County has approved your CalFresh. Your certification period covers from 11/08/2021 through 10/31/2022. For your application month 11/2021 you will get: \$351.00 for 2 person(s).

This is a prorated amount from the date you filed your application. After that you will get \$459.00 for 12/01/2021 for the following individual:

For CalFresh, your family size is 2. Your gross income is \$1,888.00.

IF YOU ALSO APPLY FOR OTHER AID, and it has not yet been approved, your CalFresh benefits may be lower. You will get another notice if your cash aid is approved.

Your CalFresh benefits will be available through Electronic Benefit Transfer- EBT on the 9th of each month.

The amounts used to figure your CalFresh are shown on this notice. If your case contains a disqualified person(s) and that person(s) has/have income, all of their income is used to compute your CalFresh allotment.

EBT: Keep your plastic Golden State Advantage card.

Rules: These rules apply: you may review them at your local welfare office: 63-300, 63-503

Questions? Ask your worker.

State: I think this notice is wrong, you have the right to ask for a hearing. The back of this notice tells you how. Your benefits may be changed if you ask for a hearing before this notice goes into place.

Cash Budget

Report Month: 11/2021

Household Size: 2

Total Countable Earned Income	\$0.00
Adjusted Countable Earned Income	\$0.00
Total Countable Unearned Income	\$0.00
Net Countable Income	\$0.00
Standard Deduction	\$177.00
Dependent Care	\$0.00
Homeless Shelter Deduction	\$0.00
Excess Medical Expense for Aged/Disabled	\$0.00
Total Deductions	\$177.00
Preliminary Adjusted Income	\$0.00
Housing Expenses	\$0.00
Utility Expenses	\$487.00
Adjusted Net Income	\$0.00
CalFresh Allotment	\$351.00
Less Overissuance	-\$0.00
Total CalFresh Allotment	=\$351.00

CF 377.1 (2/13) Page 1 of 2

000000032302462

Applicants submitting proof of enrollment for LIHEAP must provide their completed CSD Form 43. Enrollment in CARE/FERA cannot be used as proof of enrollment in LIHEAP.



Center for
Sustainable
Energy™

17

Document #7: SCE Electric Bill

Sample M: SCE Electricity Bill

- During the application review process, you may be asked to submit a copy of your SCE electric bill.
- The applicant name does not need to be listed as the account holder name on your electric bill.
- If this is requested, please submit a recent copy of all pages of your SCE Bill displaying your SCE Service Account Number (80XXXXXXX), service address (matching your registration address), and a date. Your customer account number beginning with a 7 is not the correct number needed for your application.

Go paperless at www.sce.com/ebilling. It's fast, easy and secure.

For billing and service inquiries
1-866-701-7868
www.sce.com

Your electricity bill
Page 1 of 8

Customer account
70

Rotating outage
POD-ID
Date bill prepared
03/11/24

Service account
80

Amount due \$
Due by 04/01/24

Your account summary

Previous Balance	\$
Payment Received 02/28/24	-\$
Balance forward	\$
Your net charges	\$
Total amount you owe 01/24	\$

Understand Net Energy Metering (NEM) billing
You are billed annually for your energy charges. They can be offset by energy credits earned on your bill. Any credits are applied to your bill. Credits become due at the end of your 2-month billing period.

Get a discount on your bill every month
Your income may qualify you for discounted bills through the CARE or FERA program. To enroll or learn more, visit sce.com/careandfera or call 1-800-798-5723.

Recibe un descuento en tu factura cada mes
Si cumples los requisitos de ingresos, podrias recibir descuentos en tus facturas gracias a los programas CARE o FERA. Para inscribirte o obtener mas informacion, visita sce.com/careandfera o llama al 1-800-798-5723.

Please return the payment stub below with your payment and make your check payable to Southern California Edison.
If you want to pay in person, call 1-800-747-6908 for locations, or you can pay online at www.sce.com.

(14-574) Tear here

Southern California Edison
An EDISON INTERNATIONAL Company

Customer account 70
Please write this number on the memo line of your check. Make your check payable to Southern California Edison.

Amount due by 04/01/24
Amount enclosed \$